



## PLANNED GIVING COMMITMENT FORM

The Calvin CARES Fund offers you the opportunity to join others who have made a charitable contribution through a bequest or estate plan. A planned gift ensures that our residents are taken care of, even when their health care needs increase and their financial means are depleted. A planned gift to the Calvin CARES Fund can leave a lasting legacy!

We would like to honor all those who have made a bequest in their will or estate plan. If you have made a commitment, please fill out the following information so we may honor your gift.

May we list you as a Legacy Member in our publications (newsletter, social media, and website)?

Yes, I/we would like to be listed, with the hope that we may inspire others to give. Please list as:

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I/we wish to remain anonymous.

### TYPE OF PLANNED GIFT (OPTIONAL)

 Will Revocable Trust Life Insurance Beneficiary Retirement Plan/IRA Living Trust Other Trust

Please add any other details you wish to share: \_\_\_\_\_

**Your information will be kept strictly confidential and used for planning purposes only.**

I/We anticipate our future gift will be valued at approximately (optional): \_\_\_\_\_

\* This form is non-binding and does not constitute a legal promise of any future donation. We understand your estate plans may change.

### PURPOSE OF THE PLANNED GIFT TO CALVIN COMMUNITY

- The gift is unrestricted to provide maximum flexibility for the Center.
- I have a specific purpose in mind that I would like to discuss with you.

Signature: \_\_\_\_\_

Date: \_\_\_\_\_

**PLEASE RETURN TO:** Nikki Hauck, President & CEO, 4210 Hickman Road, Des Moines, IA 50310. Contact Nikki directly at 515-633-2502 or [Nikki@calvincommunity.org](mailto:Nikki@calvincommunity.org).